

**CY4GATE S.p.A. – Ordinary and Extraordinary Shareholders' Meeting on 27/28 April 2023 –  
Proxy form to confer the proxy/sub delegation to the Appointed Representative exclusively entitled to attend to the Meeting pursuant to article. 106,  
paragraph 4, Law Decree n. 18 on March, 17th, 2020**

Pursuant to art. 106 Law Decree approved by the Italian Council of Ministers on March 16<sup>th</sup>, 2020 and published on Italian Gazzetta Ufficiale on March the 17<sup>th</sup>, 2020 converted into Law no. 27 of 24 April 2020, as previously modified and at least extended by effect of paragraph 10 of art. 3, of Law Decree no. 198 of 29 December 2022 converted into Law no. 14 of 24 February 2023 and as stated in the notice of call CY4GATE S.p.A. Shareholders' Meeting on 27 April 2023, on first call, and on 28 April 2023, on second call, published on 12 April 2023, the proxy can be conferred to Computershare S.p.A.. The present proxy must be notified as an attachment in PDF format to an e-mail sent to [ufficioroma@pecserviziotitoli.it](mailto:ufficioroma@pecserviziotitoli.it).  
Computershare S.p.A. is at disposal for any kind of information by phone at no. +39 06 4541 7401 from 9:00 am to 6.00 pm from Monday to Friday or by e-mail to [ufficioroma@pecserviziotitoli.it](mailto:ufficioroma@pecserviziotitoli.it).

**PROXY FORM**

Fill in the requested information on the basis of the Instructions below. The Company will be notified by Computershare S.p.A. (1)

**\* mandatory information**

The undersigned \* ..... Place of birth \* ..... Date of birth\* .....  
 Tax code \* .....  
 Resident in (town/city) \* ..... at (street / address) \* .....  
 telephone no \* ....., e-mail .....  
 (2) entitled to exercise the voting right at **04/18/2023 (Record Date)** as:  registered share holder -  legal representative –  attorney/proxy holder with authority to sub-delegate  
 pledgee –  Taker in -  beneficiary interest holder -  official receiver–  manager –  
 other (specify) .....  
 for no\* ..... of ordinary shares **CY4GATE S.p.A. (ISIN IT0005412504)** .....

(3) registered in the name of .....Place of birth \* .....

Date of birth \* ..... TAX Code .....

Resident in (town/city) \* ..... at (street / address) \* .....

(4) Registered in the securities account no..... At..... Bank Code (ABI)..... Branch Code (CAB) .....

(5) as resulting from communication no. ... Made by (Bank).....

**DELEGATES/SUBDELEGATES Computershare S.p.A.** with registered offices in Milan, Via Lorenzo Mascheroni, 19 to attend and vote to **CY4GATE S.p.A.** Ordinary and Extraordinary called for **27 April 2023**, on first call, and on **28 April 2023**, on second call, with reference to the above mentioned shares, in accordance with the instructions provided and

**DECLARES** that he/she is aware that

- in the event of a sub-delegation, for the purposes of the provisions of Article 135-novies, paragraph 5, of the Consolidated Law on Finance, the Delegate shall certify, under his own power, the conformity of the proxy in his possession to the original and the identity of the delegating party. The original of the proxy must be kept for one year after the conclusion of the meeting proceedings.
- in case of amendment or integration of the proposals presented to the Shareholders' Meeting, or in the absence of the expression of the vote, Computershare S.p.A will express a non-vote;
- the proxy/subdelegation will be valid only if the statement to the issuer from the intermediary, in compliance with intermediary accounting records, on behalf of the person with the right to vote to legitimate attendance and voting, has been received by CY4GATE S.p.A. before the start of the works of the meeting works.

DATE	Form of identification (6) (type)*	Issued by *	no. *	SIGNATURE
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**VOTING INSTRUCTION**

The undersigned **(7)**

**DELEGATES/SUBDELEGATES** the Appointed Representative to vote at the above indicated shareholders’ meeting as follow **(8)**

<b>RESOLUTIONS TO BE VOTED</b>	<b>VOTING INSTRUCTIONS</b> F(for), C (against), A (abstain)
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**ORDINARY SESSION**

<b>0010</b> <small>(n. odg Monte Titoli)</small>	<b>1 – Approval of the financial statements at December 31st, 2022 and presentation of the consolidated financial statements at December 31st, 2022 and the sustainability report at December 31st, 2022; related and consequent resolutions.</b>				
<b>Section A – vote for resolution proposed by the Board of Directors (9)</b>		<table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 33%; text-align: center;">F</td> <td style="width: 33%; text-align: center;">C</td> <td style="width: 33%; text-align: center;">A</td> </tr> </table>	F	C	A
F	C	A			

<b>0020</b> <small>(n. odg Monte Titoli)</small>	<b>2 – Allocation of year-end profit; related and consequent resolutions.</b>				
<b>Section A – vote for resolution proposed by the Board of Directors (9)</b>		<table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 33%; text-align: center;">F</td> <td style="width: 33%; text-align: center;">C</td> <td style="width: 33%; text-align: center;">A</td> </tr> </table>	F	C	A
F	C	A			

<b>3- Appointment of the Board of Directors. Resolutions pertaining thereto and consequent thereto:</b>					
<b>0030</b> <small>(n. odg Monte Titoli)</small>	<b>3.1 Determination of the number of board members.</b>				
<b>Section A – vote For the proposal with the number to be fill in the side box or vote Contrary/Abstention to all proposals (12)</b>		<table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 33%; text-align: center;">N...</td> <td style="width: 33%; text-align: center;">C</td> <td style="width: 33%; text-align: center;">A</td> </tr> </table>	N...	C	A
N...	C	A			

DATE

SIGNATURE

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<b>0040</b> (n. odg Monte Titoli)	<b>3.2 Determination of term of office.</b>			
<b>Section A</b> – vote for resolution proposed by the Board of Directors <b>(9)</b>		F	C	A
<b>0050</b> (n. odg Monte Titoli)	<b>3.3 Appointment of members of the Board of Directors.</b>			
<b>Section A</b> – vote For the list (motion) with the number to be fill in the side box or vote Contrary/Abstention to all lists (motions) <b>(12)</b>		N...	C	A
<b>0060</b> (n. odg Monte Titoli)	<b>3.4 Determining the compensation of the members of the Board of Directors.</b>			
<b>Section A</b> – vote For the proposal with the number to be fill in the side box or vote Contrary/Abstention to all proposals <b>(12)</b>		N...	C	A

<b>4- Appointment of the Board of Statutory Auditors. Pertinent and consequent resolutions:</b>				
<b>0070</b> (n. odg Monte Titoli)	<b>4.1 Appointment of the Chairman of the Board of Auditors and Statutory Auditors.</b>			
<b>Section A</b> – vote For the list (motion) with the number to be fill in the side box or vote Contrary/Abstention to all lists (motions) <b>(12)</b>		N...	C	A

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<b>0080</b> <small>(n. odg Monte Titoli)</small>	<b>4.2 Determination of compensation payable to members of the Board of Statutory Auditors.</b>			
<b>Section A</b> – vote For the proposal with the number to be fill in the side box or vote Contrary/Abstention to all proposals <b>(12)</b>		N...	C	A

<b>0090</b> <small>(n. odg Monte Titoli)</small>	<b>5 – Approval of the plan to list the ordinary shares of CY4Gate S.p.A. on the Euronext Milan regulated market - STAR segment, organized and managed by Borsa Italiana S.p.A. Related and consequent resolutions.</b>			
<b>Section A</b> – vote for resolution proposed by the Board of Directors <b>(9)</b>		F	C	A
<b>Section A2</b> – vote for proposal published pursuant to article 126-bis of TUF <b>(10)</b>		F	C	A

<b>0100</b> <small>(n. odg Monte Titoli)</small>	<b>6 – Appointment of the nine-year statutory audit engagement pursuant to Legislative Decree No. 39/2010, subject to suspension of the commencement of trading of CY4Gate S.p.A.'s ordinary shares on Euronext Milan - Star Segment, subject to approval of the consensual termination of the existing engagement. Related and consequent resolutions.</b>			
<b>Section A</b> – vote for resolution proposed by the Board of Directors <b>(9)</b>		F	C	A
<b>Sezione A2</b> – voto per proposta pubblicata ai sensi dell’art. 126-bis del TUF <b>(10)</b>		F	C	A

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<b>0110</b> (n. odg Monte Titoli)	<b>7 – Authorization to purchase and dispose of treasury shares pursuant to Articles 2357 et seq. of the Civil Code. Related and consequent resolutions</b>			
<b>Section A</b> – vote for resolution proposed by the Board of Directors <b>(9)</b>		F	C	A
<b>Section A2</b> – vote for proposal published pursuant to article 126-bis of TUF <b>(10)</b>		F	C	A

**EXTRAORDINARY SESSION**

<b>0120</b> (n. odg Monte Titoli)	<b>1– Adoption of new bylaws effective subject to the commencement of trading of CY4Gate S.p.A. ordinary shares on Euronext Milan - Star Segment. Related and consequent resolutions.</b>			
<b>Section A</b> – vote for resolution proposed by the Board of Directors <b>(9)</b>		F	C	A

**Derivative action against Directors**

Vote for proposed derivative action pursuant art. 2393, subsection 2, of Italian civil code upon approval of the annual financial statements <i>(If no voting instruction are indicated, the Appointed Representative will vote C – against)</i>	F	C	A
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DATE

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**Instructions for filling in and submitting the form**

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1. **The Proxy form** must be notified to the Company (together with a valid ID document and, in case, the documentation providing proof of the signatory power) via the Appointed Representative together with the **Voting Instructions** reserved to him by 12 o'clock noon on **26 April 2023**, if the meeting is held on first call, and by 12 o'clock noon on **27 April 2023** for the second call, using one of the following methods:
  - 1) **Registered Email Holders (PEC)**: as an attachment document (PDF format) sent to [ufficioroma@pecserviziotitoli.it](mailto:ufficioroma@pecserviziotitoli.it) in the event that the Proxy Grantor (as Individual or as Legal Entity) is a Registered Email Holder;
  - 2) **Digital Signature Holders (FEA)**: as an attachment document with digital signature sent to [ufficioroma@pecserviziotitoli.it](mailto:ufficioroma@pecserviziotitoli.it) in the event that the Proxy Grantor (as Individual or as Legal Entity) is a Digital Signature Holder;
  - 3) **Common Email address Holders**: as an attachment document (PDF format) sent to [ufficioroma@pecserviziotitoli.it](mailto:ufficioroma@pecserviziotitoli.it). In this case, the hard copy of the proxy shall be sent via ordinary mail service to Computershare S.p.A. via Monte Giberto, 33 00138 Roma.

**The use of different email address than those mentioned above or a delay respect to the deadline, as well as the only use of ordinary mail service, will not ensure the correct submission of the proxy.**

2. Specify the capacity of the proxy signatory and, where applicable, attach documentary proof of his power.
3. To be completed only if the registered shareholder is different from the proxy signatory; mandatory indications on relevant personal details must be included.
4. Provide the securities account number, Bank Codes and Branch Codes of the Depository, or in any case its name, available in the securities account statement.
5. Reference to the communication made by the intermediary and its name.
6. Provide details of a valid form of identification of the proxy signatory.
7. Provide the name and surname of the signatory of the Proxy form and Voting instructions.
8. In accordance to art. 106 DL 17.3.2020 no. 18, the exclusive appointed representative may receive sub-delegations but it is liability of the proxy holder to provide appropriate voting instruction accordingly to the instructions submitted by the original proxy grantor.
9. The resolutions proposed to the shareholders' meeting, which are briefly referred to herein, are reported in the Reports published on the company website "[www.cy4gate.com](http://www.cy4gate.com)"  
Computershare S.p.A., as Appointed Representative, has not personal interest or on behalf of third party in the proposals mentioned, however, in the event of unknown circumstances or in the event of amendment or integration to the motion presented to the meeting, Computershare does not intend to vote in a manner incompatible with the instructions received in Sections A and C.  
The vote is expressed by ticking the relevant box between the following: **F** (for), **C** (against) or **A** (abstention).
10. There is the Section A2 to receive instructions when an alternative, complementary or additional resolution to the motion proposed by the Board of Directors had been presented and published pursuant to art. 126-bis of the TUF, within the term and in the cases provided. The Appointed Representative shall vote on each motion in accordance with the instructions and the delegating party shall give instructions consistent with the type of proposals (alternative or complementary) published.
11. In the absence of a proposal from the Board of Directors or other proposal published subsequently and reported in the instruction form, the Appointed Representative will be called to approve a proposal from those presented at the meeting by the President on behalf of the proposing subjects. Therefore, the voting instructions are collected by the Appointed Representative in Section C as the only expression of vote on the proposals presented by the subjects indicated therein. The voting instructions provided in relation to the different characteristics of the proposers indicated in Section C may also be identical to each other but bind the Appointed Representative to cast the vote only if the proposer has the characteristics indicated in the correspondent instruction. In the case of several proposals submitted by various subjects holding minority interests not previously disclosed and not reported in the instruction form, the Appointed Representative will not be able to cast any vote.
12. Indicate the number of the list/proposal (as provided on the Company website) that you want to vote "for" or indicate your preference to vote against (C) or to abstain (A) which will apply to all lists/proposals. If only one list/proposal is presented, the voting instructions will relate to that one.

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**INFORMATION ON PERSONAL DATA PROCESSING**  
Notice pursuant to art. 13 of the Regulation (EU) 2016/679 (the "Regulation")

**Personal Data Controller**

Computershare S.p.A., with registered office in Milan, Via Lorenzo Mascheroni, 19 (hereinafter, "**Computershare**" or the "**Controller**"), as controller of "**Processing**" (as defined in article 4 of the Regulation) of Personal Data (as defined below) provides the present "Information on Personal Data Processing", in compliance with the provisions of the applicable law (article 13 of Regulation and subsequent national legislation)

**1. PURPOSE AND LEGAL BASIS OF THE PROCESSING**

The purpose of the Processing by the Controller is to allow the correct expression of voting instruction by the Appointed Representative in the shareholders' meeting on behalf of the Delegating Party, in compliance with the provisions of the aforementioned art. 135-*undecies* of TUF.

The legal basis of the Processing is represented by:

- contractual obligations: to comply with the obligations arising from the agreement between the Delegating Party and the Appointed Representative;

- legal obligations: to comply with the legal obligations the Appointed Representative shall fulfil towards the company and the Authorities.

The collection and the Processing of Personal Data is necessary for the purposes indicated above. Failure to provide the aforementioned Personal Data implies, therefore, the impossibility to establish and manage the above agreement.

**2. THIRD PARTIES**

Computershare can communicate the Data for the same purposes for which they were collected to Supervisory and Control Authorities and Bodies, or other subjects indicated by them, by virtue of provisions issued by the same, or established by laws, including EU laws, by regulations or from administrative practices.

**3. DATA PROCESSING**

Computershare processes the Data of the interested parties in a lawful and correct manner and in order to ensure their confidentiality and security. The treatment - which includes the collection and any other operation contemplated in the definition of "treatment" pursuant to art. 4 of the Regulation (including, but not limited to, the registration, organization, processing, communication, storage, destruction of Data) - is carried out using manual, IT and / or telematic tools, with organizational methods and with logic strictly related to the purposes indicated. The Data are kept for the time strictly necessary in relation to the purposes for which they are collected, in compliance with the current legislation on the matter and any provisions of the Supervisory Authority.

**4. RIGHTS OF THE DELEGATING PARTY**

The Delegating Party has the right to ask, in every moment, which Personal Data and how they are processed. The Delegating party may ask to update, complete, correct or even erase the Personal Data. The Delegating party can also ask to restrict the use of his Personal Data or withdraw the consent to use them, but in such case it will be impossible to attend and vote at the shareholders' meeting. The Personal Data and the voting instructions will be kept for 1 year at disposal of the Authorities.

For the exercise of the aforementioned rights, the Delegating party can write to Computershare to the address reported in the form or to the following email address [dataprotection@computershare.it](mailto:dataprotection@computershare.it).

For the Privacy Policy and all Computershare activities, please visit our website <https://www.computershare.com/it/Pages/Privacy.aspx>.

Computershare S.p.A.